



Functionality for Planning



Improve Efficiency by Automating

- ✓ Enter application data
- ✓ Search for applications using several defined criteria
- ✓ Locate a parcel on a map and view surrounding property owners
- ✓ Electronically submit and store submittals
- ✓ Assess fees and collect payments
- ✓ Prevent approval until fees have been paid
- ✓ Flag projects to building permits or for special conditions
- ✓ Schedule a hearing
- ✓ Allow meeting documents to be produced
- ✓ Embed a map image in notifications
- ✓ Attach documents and images to project applications, parcels, contacts and accounts

Provide Better Service by Managing Work Flow

- ✓ Schedule work flow and automate email notifications and alerts
- ✓ Track the status of planning applications and project milestones
- ✓ Automate tracking and routing of projects through user-defined processes
- ✓ Assign reviews automatically by application type
- ✓ Prevent changes in plan review status if corrections are still outstanding
- ✓ Track the amount of time in days that plans are under review
- ✓ Allow plan approvals only by authorized individuals
- ✓ Login to the software from work, home or in the field
- ✓ Allow multiple users to access the software simultaneously

Access Data Quickly with Reports & Dashboards

- ✓ Generate custom reports with the report wizard
- ✓ Use several pre-built reports on permitting and inspections
- ✓ Use graphical dashboards to display key information
- ✓ Drill down on reports for further detail
- ✓ Export all reports to Excel and CSV file formats

Customize & Configure to Your Needs

- ✓ Import historical data from other systems
- ✓ Customize the software to business rules, work flow and terminology
- ✓ Upload email and letter templates
- ✓ Upload data tables for automated fee and value calculations
- ✓ Restrict access by defining roles or read only access
- ✓ Integrate with GIS systems

Benefit from Free Data Security, Upgrades & Support

- ✓ Automatically receive software upgrades when you login
- ✓ Receive data backups automatically
- ✓ Benefit from a SAS 70 Type II certification
- ✓ Access online help documentation
- ✓ Receive training for how to use the application
- ✓ Access ongoing technical support

